

1 Year Performance Projection

Client 50% down  
Yukon, OK 73099  
6 bedrooms 4 bathrooms  
3 Bdrm/2 Bath Per Side - Built in 2024



|                              |           |
|------------------------------|-----------|
| Square Feet                  | 2,276     |
| Initial Market Value         | \$432,500 |
| Purchase Price               | \$432,500 |
| Downpayment                  | \$216,250 |
| Loan Origination Fees        | \$0       |
| Depreciable Closing Costs    | \$21,625  |
| Other Costs and Fixup        | \$0       |
| Approximate Cash Invested    | \$237,875 |
| Cost per Square Foot         | \$190     |
| Monthly Rent per Square Foot | \$1.32    |

| Projected Income | Monthly | Annual   |
|------------------|---------|----------|
| Projected Rent   | \$3,000 | \$36,000 |
| Vacancy Losses   | -\$240  | -\$2,880 |
| Operating Income | \$2,760 | \$33,120 |

| Estimated Expenses                | Monthly | Annual   |
|-----------------------------------|---------|----------|
| Property Taxes                    | -\$451  | -\$5,406 |
| Insurance                         | -\$137  | -\$1,644 |
| Management Fees                   | -\$0    | -\$0     |
| Leasing/Advertising Fees          | -\$0    | -\$0     |
| Association Fees                  | -\$0    | -\$0     |
| Maintenance                       | -\$60   | -\$720   |
| Other (Utilities, Supplies, etc.) | -\$0    | -\$0     |
| Operating Expenses                | -\$647  | -\$7,770 |

| Net Performance           | Monthly  | Annual    |
|---------------------------|----------|-----------|
| Net Operating Income      | \$2,113  | \$25,350  |
| - Mortgage Payments       | -\$1,385 | -\$16,616 |
| = Cash Flow               | \$728    | \$8,734   |
| + Principal Reduction     | \$197    | \$2,360   |
| + First-Year Appreciation | \$2,162  | \$25,950  |
| = Gross Equity Income     | \$3,087  | \$37,044  |

| Mortgage Info       | First            | Second |
|---------------------|------------------|--------|
| Loan-to-Value Ratio | 50%              | 0%     |
| Loan Amount         | \$216,250        | \$0    |
| Monthly Payment     | \$1,384.67       | \$0.00 |
| Loan Type           | Amortizing Fixed |        |
| Term                | 30 Years         |        |
| Interest Rate       | 6.625%           | 0.000% |
| Monthly PMI         | \$0              |        |

| Financial Indicators                                     |  |      |
|----------------------------------------------------------|--|------|
| Rent-to-Value Ratio™ (RV Ratio™)                         |  | 0.7% |
| Debt Coverage Ratio                                      |  | 1.53 |
| Annual Gross Rent Multiplier                             |  | 12   |
| Capitalization Rate                                      |  | 5.9% |
| Cash on Cash Return                                      |  | 4%   |
| Return on Investment                                     |  | 16%  |
| + Tax Benefits: Deductions, Depreciation, 1031 Exchan... |  |      |

| Assumptions                 |  |    |
|-----------------------------|--|----|
| Projected Appreciation Rate |  | 6% |
| Vacancy Rate                |  | 8% |
| Management Fee              |  | 0% |
| Maintenance Percentage      |  | 2% |

| Comments                                                                                                                                                                      |  |  |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--|--|
| Brand New Duplex in prime location in OKC Metro. These Duplexes are a rare opportunity to own a positive cash flow investment in an A+ area with good schools, in a great ... |  |  |
| *Information is not guaranteed and investors should do their own research, get professional advice and conduct due diligence prior to investing.                              |  |  |